

1 April 2019

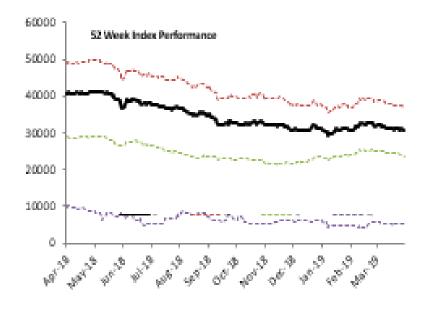


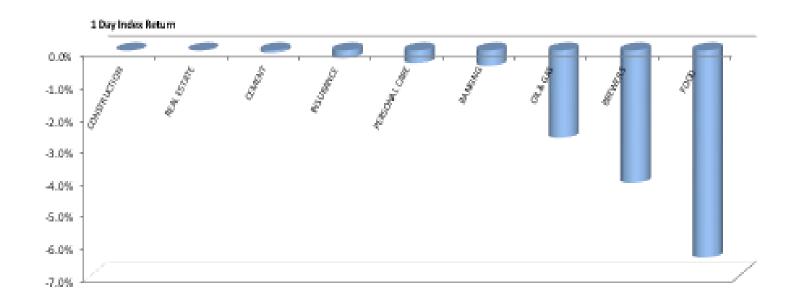
Equities at a Glance

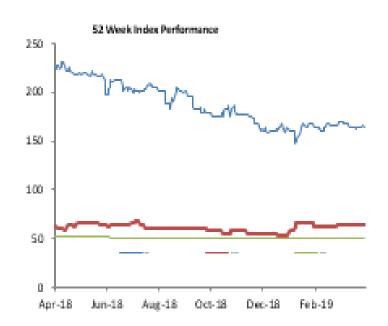
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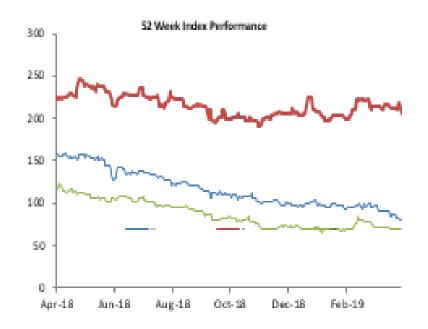
NSE All Share						
	Today's Close	1 Day Change	1 Week Change/Level	QTD Change/Level	YTD Change/Level	52 Week Change/Level
NSEAS Index	30,527.50	-1.66%	-1.66%	-1.66%	-2.87%	-26.45%
Market Cap (N billions)	11,465.71	-1.77%	-0.95%	-1.77%	-2.18%	-23.52%
Volume Traded (millions)	1,724.07	546.25%	4,184.42	1,724.07	22,291.72	77,969.48
Value Traded (N millions)	3,678.55	16.65%	12,721.49	3,678.55	212,346.31	913,973.80
NGN/USD	360.60	-0.02%	0.06%	-0.02%	-0.93%	0.11%
NSEASI (\$)	84.66	-1.63%	-1.72%	-1.63%	-1.97%	-26.53%
Market Cap (\$ millions)	31,796.20	-1.75%	-1.01%	-1.75%	-1.26%	-23.61%

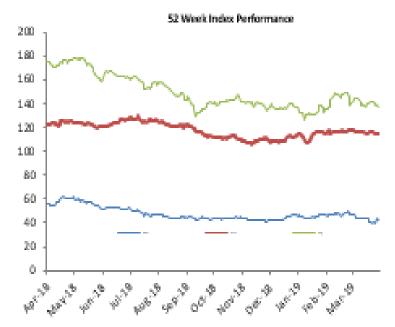
Index Performance									
								52 Wk	
		1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	1 Day Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	-0.48%	-2.68%	-0.06%	-2.60%	-0.48%	-0.06%	-22.25%	1.21%	-4.57%
BREWERS	-4.11%	-7.21%	-23.38%	-28.43%	-4.11%	-23.38%	-50.01%	1.81%	-7.31%
CEMENT	-0.07%	1.08%	0.62%	-8.08%	-0.07%	0.62%	-28.69%	1.70%	-8.31%
PERSONAL CARE	-0.39%	-0.83%	-3.30%	-16.14%	-0.39%	-3.30%	-41.90%	1.85%	-5.80%
CONSTRUCTION	0.00%	0.00%	20.15%	8.88%	0.00%	20.15%	3.76%	1.33%	-6.44%
FOOD	-6.43%	-2.87%	-2.55%	2.70%	-6.43%	-2.55%	-9.39%	1.60%	-6.86%
INSURANCE	-0.23%	-1.51%	1.26%	1.99%	-0.23%	1.26%	-6.50%	0.85%	-2.55%
OIL& GAS	-2.71%	8.13%	-7.36%	0.07%	-2.71%	-7.36%	-23.76%	1.70%	-7.89%
REAL ESTATE	0.00%	-0.11%	-0.70%	-0.81%	0.00%	-0.70%	-4.22%	0.17%	-0.60%
ARM Capitalisation Indices									
Large Cap (Top 10%)	-1.52%	-1.17%	-2.71%	-7.14%	-1.52%	-2.71%	-25.62%	0.97%	-3.76%
Mid Cap (Mid 30%)	-1.67%	-2.93%	-0.26%	4.18%	-1.67%	-0.26%	-19.28%	0.71%	-2.49%
Small Cap (Bottom 60%)	-0.28%	-4.27%	-17.54%	-23.26%	-0.28%	-17.54%	-50.23%	5.21%	-20.91%











				1 day	1 week	3-month	6-month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Lo
BANKING																
Access Bank	31-Dec	188,031.82	6.50	0.78%	1.56%	-4.41%	-20.25%	-41.18%	0.78%	-4.41%	6.50	6.50	7.10	5.30	12.00	5.30
Diamond Bank	31-Dec	56,048.14	2.42	0.00%	0.00%	11.01%	105.08%	30.11%	0.00%	11.01%	2.42	2.42	2.50	1.80	2.50	0.65
FBN Holdings	31-Dec	287,162.34	8.00	-2.44%	-2.44%	0.63%	-10.11%	-36.00%	-2.44%	0.63%	8.00	8.00	8.45	7.05	13.45	6.80
FCMB	31-Dec	37,229.10	1.88	1.08%	-3.59%	-0.53%	5.62%	-21.01%	1.08%	-0.53%	1.88	1.88	2.41	1.60	2.63	1.32
Guaranty Trust Bank	31-Dec	1,059,522.45	36.00	-0.14%	-4.00%	4.50%	-1.50%	-19.46%	-0.14%	4.50%	36.00	36.00	38.95	31.30	45.65	31.30
StanbicIBTC HOLDCO	31-Dec	460,500.00	46.05	0.11%	-5.05%	-3.96%	0.11%	-5.05%	0.11%	-3.96%	46.05	46.05	48.50	45.00	53.25	41.00
United Bank For Africa	31-Dec	253,956.68	7.70	0.00%	-1.28%	0.00%	-8.33%	-34.47%	0.00%	0.00%	7.70	7.70	8.20	6.80	11.90	6.80
Union Bank	31-Dec	112,623.11	6.65	0.00%	-5.67%	18.75%	30.39%	-0.75%	0.00%	18.75%	6.65	6.65	7.25	5.60	7.25	4.85
Wema Bank	31-Dec	27,641.86	0.70	-9.09%	-12.50%	11.11%	22.81%	-29.29%	-9.09%	11.11%	0.70	0.70	1.03	0.58	1.03	0.50
Zenith Bank	31-Dec	687,583.21	21.90	0.46%	1.86%	-4.99%	1.86%	-25.26%	0.46%	-4.99%	21.90	21.90	26.00	20.30	29.80	19.60
Ecobank	31-Dec	203,396.98	12.75	-3.41%	-5.56%	-8.93%	-28.77%	-22.02%	-3.41%	-8.93%	12.75	12.75	15.00	12.75	22.15	12.75
Fidelity Bank	31-Dec	55,052.11	1.90	-7.77%	-15.56%	-6.40%	11.76%	-29.10%	-7.77%	-6.40%	1.90	1.90	2.78	1.80	2.78	1.51
Sterling Bank	31-Dec	69,097.00	2.40	0.00%	0.00%	26.32%	60.00%	37.14%	0.00%	26.32%	2.40	2.40	2.50	1.90	2.50	1.22
BREWERIES																
Guinness	30-Jun	94,042.72	62.45	0.00%	-2.42%	-13.26%	-21.94%	-39.95%	0.00%	-13.26%	62.45	62.45	72.00	62.45	104.00	62.45
Nigerian Breweries	31-Dec	499,533.36	63.00	-5.62%	-9.35%	-26.32%	-31.15%	-51.54%	-5.62%	-26.32%	63.00	63.00	83.20	63.00	130.00	63.00
International Breweries CEMENT & CONSTRUCTION	31-Mar	84,825.69	26.00	0.00%	0.00%	-14.75%	-20.00%	-52.21%	0.00%	-14.75%	26.00	26.00	31.50	24.05	54.40	24.05
Dangote Cement	31-Dec	3,254,736.91	191.00	0.00%	1.33%	0.69%	-6.83%	-26.54%	0.00%	0.69%	191.00	191.00	197.00	170.00	260.00	170.00
C.C.N.N.	31-Dec	22,557.37	17.95	-9.80%	-10.25%	-7.47%	-29.05%	-4.01%	-9.80%	-7.47%	17.95	17.95	26.90	17.95	31.35	15.70
Lafarge	31-Dec	66,864.96	12.20	0.00%	-5.79%	-2.01%	-45.05%	-73.07%	0.00%	-2.01%	12.20	12.20	13.40	11.30	46.60	11.30
Julius Berger	31-Dec	36,300.00	27.50	0.00%	0.00%	36.82%	15.06%	6.18%	0.00%	36.82%	27.50	27.50	28.40	22.10	30.00	20.10
UACN Property DevCo	31-Dec	2,282.50	1.66	0.00%	-2.35%	-13.09%	-14.87%	-47.30%	0.00%	-13.09%	1.66	1.66	1.95	1.51	3.05	1.44
CONSUMER & PERSONAL CARE																
PZ Cussons	31-May	38,910.68	9.80	0.00%	-6.67%	-19.01%	-21.91%	-58.21%	0.00%	-19.01%	9.80	9.80	13.45	9.50	23.45	9.00
Unilever	31-Dec	147,548.55	39.00	0.00%	1.30%	5.41%	-13.33%	-29.09%	0.00%	5.41%	39.00	39.00	47.00	33.75	59.80	33.75
Glaxo Smithkline	31-Dec	12,138.15	10.15	-6.02%	-6.02%	-30.00%	-27.50%	-70.15%	-6.02%	-30.00%	10.15	10.15	14.50	10.15	34.85	10.15
FOOD & BEVERAGES																
Cadbury	31-Dec	18,782.02	10.00	0.00%	1.01%	0.00%	9.89%	-33.77%	0.00%	0.00%	10.00	10.00	12.10	9.65	14.50	9.00
Dangote Flour Mills	30-Sep	46,000.00	9.20	-9.80%	-17.12%	34.31%	27.78%	-42.32%	-9.80%	34.31%	9.20	9.20	12.05	5.60	15.20	5.50
Dangote Sugar	31-Dec	170,400.00	14.20	0.00%	0.71%	-6.89%	0.00%	-34.86%	0.00%	-6.89%	14.20	14.20	15.50	13.50	22.25	12.45
Flour Mills	31-Mar	47,236.27	18.00	0.00%	-5.01%	-22.08%	-10.00%	-51.74%	0.00%	-22.08%	18.00	18.00	22.20	18.00	37.30	15.25
Nestle	31-Dec	1,149,351.57	1,450.00	-8.23%	-3.20%	-2.36%	3.57%	5.07%	-8.23%	-2.36%	1,450.00	1,450.00	1,600.00	1,401.10	1,617.10	1,350.00
Honeywell	31-Mar	9,516.24	1.20	0.00%	-0.83%	-6.25%	-17.24%	-52.19%	0.00%	-6.25%	1.20	1.20	1.40	1.09	2.85	1.00
UACN	31-Dec	14,790.66	7.70	-3.75%	-3.75%	-21.03%	-28.04%	-58.15%	-3.75%	-21.03%	7.70	7.70	9.60	7.70	18.00	7.70
OIL& GAS																
Forte Oil	31-Dec	36,078.73	27.70	0.00%	0.00%	-3.48%	38.15%	-34.05%	0.00%	-3.48%	27.70	27.70	30.70	26.55	47.70	17.30
Conoil Plc	31-Dec	15,960.90	23.00	0.00%	0.00%	-1.08%	5.02%	-31.24%	0.00%	-1.08%	23.00	23.00	23.25	23.00	33.45	20.25
Mobil Oil	31-Dec	64,185.96	178.00	0.00%	6.59%	-4.04%	1.60%	-4.20%	0.00%	-4.04%	178.00	178.00	188.00	165.00	200.00	150.00
Oando	31-Dec	61,376.56	5.10	-9.73%	-8.93%	2.00%	2.00%	-14.86%	-9.73%	2.00%	5.10	5.10	7.25	4.15	9.60	4.15
MRS Oil	31-Dec	5,295.66	20.85	0.00%	0.00%	-18.87%	-26.97%	-26.46%	0.00%	-18.87%	20.85	20.85	25.70	20.85	36.05	20.85
Total	31-Dec	66,546.28	196.00	0.00%	0.00%	-3.45%	7.10%	-21.29%	0.00%	-3.45%	196.00	196.00	223.30	190.00	249.00	177.60
Eterna Oil	31-Dec	6,259.89	4.80	-9.43%	0.00%	2.13%	-23.20%	-27.82%	-9.43%	2.13%	4.80	4.80	5.30	3.95	7.26	3.95
SEPLAT	31-Dec	326,453.08	590.00	0.00%	7.27%	-7.81%	-6.35%	-11.29%	0.00%	-7.81%	590.00	590.00	640.00	520.00	769.00	520.00
INSURANCE																
AIICO Insurance	31-Dec	6,248.15	0.71	0.00%	-5.33%	12.70%	-7.79%	14.52%	0.00%	12.70%	0.71	0.71	0.78	0.60	0.99	0.57
Continental Re	31-Dec	19,725.99	1.91	0.00%	0.00%	0.00%	35.46%	6.70%	0.00%	0.00%	1.91	1.91	1.91	1.91	2.00	1.35
Custodian & Allied	31-Dec	35,879.37	6.10	0.00%	-3.17%	7.96%	17.76%	46.28%	0.00%	7.96%	6.10	6.10	6.80	5.30	6.80	4.17
Mansard	31-Dec	23,100.00	2.20	0.00%	0.00%	20.22%	12.82%	-9.47%	0.00%	20.22%	2.20	2.20	2.20	1.80	2.80	1.73
Prestige Assurance	31-Dec	3,035.06	0.55	0.00%	0.00%	10.00%	1.85%	22.22%	0.00%	10.00%	0.55	0.55	0.55	0.50	0.85	0.43
AGRICULTURE																
Okomu Oil	31-Dec	76,312.80	80.00	0.00%	1.27%	4.99%	3.90%	10.04%	0.00%	4.99%	80.00	80.00	85.00	76.20	94.20	70.10
Presco	31-Dec	62,750.00	62.75	0.00%	-7.72%	-1.95%	10.96%	-12.85%	0.00%	-1.95%	62.75	62.75	75.00	60.00	75.60	53.00

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Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Return	Wk
MCNICHOLS PLC	0.77	10.00%	IKEJA HOTEL PLC	2.06	20.47%	IKEJA HOTEL PLC	2.06	9.57%	ASSOCIATED BUS COMPANY PLC	0.53	82.76%	CUSTODIAN AND ALLIED INSURANCE PLC	6.10	46.28%	
BERGER PAINTS PLC	9.05	9.70%	C & I LEASING PLC.	7.99	9.90%	UNITY BANK PLC	0.87	8.75%	JULIUS BERGER NIG. PLC.	27.50	36.82%	STERLING BANK PLC.	2.40	37.14%	
IKEJA HOTEL PLC	2.06	9.57%	BERGER PAINTS PLC	9.05	9.70%	CHAMS PLC	0.21	5.00%	IKEJA HOTEL PLC	2.06	34.64%	LEARN AFRICA PLC.	1.33	37.11%	
UNITY BANK PLC	0.87	8.75%	ASSOCIATED BUS COMPANY PLC	0.53	8.16%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.25	4.17%	DANGOTE FLOUR MILLS PLC	9.20	34.31%	DIAMOND BANK PLC	2.42	30.11%	
CHAMS PLC	0.21	5.00%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	590.00	7.27%	CUTIX PLC.	1.90	2.70%	ROYAL EXCHANGE PLC.	0.29	31.82%	VITAFOAM NIG PLC.	3.95	25.40%	
REGENCY ALLIANCE INSURANCE COMPANY PLC	0.25	4.17%	MOBIL OIL NIG PLC.	178.00	6.59%	FIRST CITY MONUMENT BANK PLC.	1.88	1.08%	RED STAR EXPRESS PLC	5.50	30.95%	PRESTIGE ASSURANCE CO. PLC.	0.55	22.22%	
CUTIX PLC.	1.90	2.70%	NATIONAL SALT CO. NIG. PLC	20.00	5.26%	ACCESS BANK PLC.	6.50	0.78%	LIVESTOCK FEEDS PLC.	0.63	28.57%	PORTLAND PAINTS & PRODUCTS NIGERIA PLC	2.52	20.00%	
FIRST CITY MONUMENT BANK PLC.	1.88	1.08%	LIVESTOCK FEEDS PLC.	0.63	5.00%	ZENITH BANK PLC	21.90	0.46%	STERLING BANK PLC.	2.40	26.32%	IKEJA HOTEL PLC	2.06	15.73%	
ACCESS BANK PLC.	6.50	0.78%	CHAMS PLC	0.21	5.00%	StanbicIBTC Holdco PLC	46.05	0.11%	MANSARD	2.20	20.22%	AIICO INSURANCE PLC.	0.71	14.52%	
ZENITH BANK PLC	21.90	0.46%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.25	4.17%	C & I LEASING PLC.	7.99	0.00%	REGENCY ALLIANCE INSURANCE COMPANY PLC	0.25	19.05%	UNIC INSURANCE PLC.	0.20	11.11%	

Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return		losing Price	YTD Return	Stocks	Closing Price	52 Wk Return
NESTLE NIGERIA PLC.	1,450.00	-8.23%	UNIVERSITY PRESS PLC.	1.82		NESTLE NIGERIA PLC.			P Z CUSSONS NIGERIA PLC.	9.80	-19.01%	STANDARD ALLIANCE INSURANCE	0.20	-54.55%
R T BRISCOE PLC.	0.32	-8.57%	SOVEREIGN TRUST INSURANCE PLC	0.20		R T BRISCOE PLC.	0.32		U A C N PLC.	7.70		CHAMS PLC	0.21	-56.25%
MUTUAL BENEFITS ASSURANCE PLC.	0.20	-9.09%	NIGERIAN BREW. PLC.	63.00	-9.35%	MUTUAL BENEFITS ASSURANCE PL	c. 0.20	-9.09%	FLOUR MILLS NIG. PLC.	18.00	-22.08%	U A C N PLC.	7.70	-58.15%
WEMA BANK PLC.	0.70	-9.09%	LASACO ASSURANCE PLC.	0.28	-9.68%	WEMA BANK PLC.	0.70	-9.09%	LINKAGE ASSURANCE PLC	0.55	-23.61%	P Z CUSSONS NIGERIA PLC.	9.80	-58.21%
ETERNA PLC.	4.80	-9.43%	BETA GLASS CO PLC.	64.80	-9.94%	ETERNA PLC.	4.80	-9.43%	NIGERIAN BREW. PLC.	63.00	-26.32%	SECURE ELECTRONIC TECHNOLOG PLC	Y 0.20	-58.33%
OANDO PLC	5.10	-9.73%	CEMENT CO. OF NORTH.NIG. PLC	17.95	-10.25%	OANDO PLC	5.10	-9.73%	CHAMPION BREW. PLC.	1.45	-27.14%	RESORT SAVINGS & LOANS PLC	0.20	-60.00%
CEMENT CO. OF NORTH.NIG. PLC	17.95	-9.80%	WEMA BANK PLC.	0.70	-12.50%	CEMENT CO. OF NORTH.NIG. PLC	17.95	-9.80%	GLAXO SMITHKLINE CONSUMER NIC	i. 10.15	-30.00%	UNIVERSAL INSURANCE COMPANY PLC	0.20	-60.00%
DANGOTE FLOUR MILLS PLC	9.20	-9.80%	FIDELITY BANK PLC	1.90	-15.56%	DANGOTE FLOUR MILLS PLC	9.20	-9.80%	E-TRANZACT INTERNATIONAL PLC	2.64	-33.16%	JAPAUL OIL & MARITIME SERVICES PLC	0.20	-66.10%
BETA GLASS CO PLC.	64.80	-9.94%	MUTUAL BENEFITS ASSURANCE PLC.	0.20	-16.67%	BETA GLASS CO PLC.	64.80	-9.94%	ACADEMY PRESS PLC.	0.33	-34.00%	GLAXO SMITHKLINE CONSUMER N PLC.	IG. 10.15	-70.15%
UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.27	-10.00%	DANGOTE FLOUR MILLS PLC	9.20	-17.12%	UNION DIAGNOSTIC & CLINICAL SERVICES PLC	0.27	- 10.00%	RESORT SAVINGS & LOANS PLC	0.20	-60.00%	LAFARGE WAPCO PLC.	12.20	-73.07%

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